



Soul Purpose And Intuition Radiant Client Enrollment Post Conversation Review



Date _____

Name of potential client _____

Name your main offer _____

Name other offers you mentioned

Conversation Summary Overview

What were their reasons for having this enrollment conversation with you? Particularly state their reasons for wanting to talk with you 'now' in their life.

1. _____
2. _____
3. _____
4. _____

Did they purchase any of your offers? _____

If they did purchase your offer(s), list their reasons for moving forward with you:

1. _____
2. _____
3. _____
4. _____



If they did not purchase your offer(s), list their reasons for choosing not to move forward with you:

1. _____
2. _____
3. _____
4. _____

List any next steps with this person AND/OR steps you will take for yourself as a result of you having had this conversation with this individual:

1. _____
2. _____
3. _____
4. _____

List the most important action and belief that you are committed to no longer repeat in your future client enrollment conversations:

Action:

Belief:

List the most important action and belief that you are committed to continue to include in your future client enrollment conversations:

Action:

Belief:

List all the reasons for being proud of yourself for engaging with this person in an enrollment conversation:

1. _____
2. _____
3. _____
4. _____

